

# PSR PROVINCIAL SITUATION REPORT

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## DISCLAIMER

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PRISMA and Palladium attempt to verify the data and/or information in this report but, due to the rapid nature of the COVID-19 response, there may still be errors, inaccuracies, or omissions. Subsequently, PRISMA and Palladium assume no responsibility or liability for the content of this report.

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## ISSUE OF THE WEEK

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### **COVID-19 Pushes Collaboration between MSMEs and E-Commerce**

COVID-19 pandemic, that has shocked almost all agriculture business activities in Indonesia, has also pushed e-commerce sector and agriculture-related SMEs to collaborate and create a new normal in online shopping habits. At national level, the Coordinating Ministry for Economic Affairs, are supporting micro, small, and medium enterprises (MSMEs) to made shift to digital platforms as part of effort to promote physical distancing during COVID 19 pandemic. So far, more than 300,000 MSMEs in the country have used the digital platforms to continue their businesses.

At subnational level, Government of Central Java is collaborating with e-commerce company like Blibli to support the province's MSMEs to better access their market during the pandemic. While the provincial government of East Java has collaborated with PT. Panca Wira Usaha Agung to implement LumbungPangan online market, to secure local farmers and MSMEs' access to market, while stabilizing main food consumption since 21 April 2020. Ministry of Home Affair has also awarded LumbungPangan as the best regional innovation for new normal preparation at national level on 22 June 2020.

BAPPEDA, Provincial Cooperative and SMEs Agency, and Provincial Trade & Industry Agency (DISPERINDAG), PRISMA and Tukangsayur.co, has also conclude a collaborative action plan on 17 June 2020, to better connect agriculture related MSMEs, markets, and cooperatives in East Java to end customers.

(Source: <https://bit.ly/319zQ4X>, <https://bit.ly/3hVPNBI>, <https://bit.ly/318ajtd>, and MoM BAPPEDA JATIM, DISPERINDAG JATIM, DISKOP JATIM, Tukangsayur.co, PRISMA on public private collaboration in ICT ,on 17 June 2020)

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## POLICY INSIGHT

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### 1. National Level

- According to the Coordinating Ministry for Economic Affairs, more than 300,000 micro, small, and medium enterprises (MSMEs) in Indonesia made the shift to digital platforms in wake of the COVID-19 pandemic. The Coordinating Minister urged other MSMEs to take advantage of the momentum to increase their market penetration, as there has been a substantial shift in the market's consumption pattern from conventional to digital platforms. He revealed the sectors of business that have surged significantly online include household needs, which has shown a 400% increase, followed by beauty products (80%), fashion (40%), and delivery services (35%). There were 64.1 million SMEs in Indonesia, as of the first half of 2019. As many as 63.3 million, or 98.6% of the total SMEs operated micro-businesses. Of the 64.2 million MSME actors, only 13% or around 8.3 million have utilised digitalisation in running their businesses. <https://bit.ly/3hRFMp8>
- Minister of Agriculture Syahrul Yasin Limpo is targeting the presence of millions of millennial farmers and entrepreneurs in the agricultural sector as the development of knowledge and technology. One of the government's programs to promote sustainable agriculture and increase the interest of the younger generation is the Youth Entrepreneurship and Employment Support Services Program (YESS Program) which is a collaboration between the Ministry of Agriculture and the International Fund for Agricultural Development (IFAD). YESS program is designed to produce young rural entrepreneurs and competent workforce in agriculture in 4 working provinces, namely South Kalimantan (Banjarbaru, Tanah Laut, Tanah Bumbu), South Sulawesi (Bantaeng, Bone, Bulukumba, Maros) , West Java (Sukabumi, Cianjur, Tasikmalaya, Subang), East Java (Malang, Pasuruan, Tulungagung, Pacitan). <https://bit.ly/3hOapw1>

- Minister of Agriculture explained that the target in 2021 is still focused on the recovery and development of a more progressed, independent and modern agricultural sector. In its implementation, the largest allocation will be directed to the Availability, Access and Consumption of Quality Food Program in the amount of Rp 10.53 trillion. In accordance with the Indicative Ceiling Joint Letter (Surat Bersama Pagu Indikatif - SBPI), the MoA is also targeted to meet the production target of several strategic commodities such as rice at 63.50 million tons, maize at 26.00 million tons, shallot at 1.74 million tons, chili at 1.45 million tons, soybean at 0.48 million tons and beef or buffalo at 0.463 million tons. <https://bit.ly/2AQS00X>

## 2. Provincial Level

- **EJ:** Governor Khofifah said that Greater Malang area is not a COVID-19 green zone, and therefore ineligible to enter and implement new normal phase yet. <https://bit.ly/3eqzMBY>
- **CJ:** Central Java Provincial Government continues to formulate the right formula to generate the economy with one focus of rural economic generation. Governor Ganjar said the village economic generation since last May had been rolled out which includes the agricultural sector covering food agriculture, marine, plantations, horticulture and so on. The Central Java Provincial Government will facilitate by preparing a higher process, both in terms of regulations and accesses needed. If it is not possible to be funded from the regional budget, it will be funded through banks. Likewise, it is related to training through collaboration with unicorn marketplaces as well as assistance from relevant agencies and also the involvement of universities to help. <https://bit.ly/3hTFQ88>
- **NTT:** The Financial Services Authority (OJK) of the NTT Province recorded that 10,188 debtors, both banks and other finance companies, have received credit relief or restructuring due to the COVID-19 pandemic. The restructured debtors included 3,175 debtors and 7,013 debtor financing companies. OJK has issued a regulation regarding stimulus in the face of turmoil due to the COVID-19 pandemic through OJK Regulation Number 11 of 2020 for banking and OJK Regulation Number 14 of 2020 for Non-Bank Financial Institutions (IKNB). For NTT, the realization of stimulus or credit relief reached 10,188 debtors. The stimulus value includes banks amounting to Rp1.069 trillion and financing companies amounting to Rp213.73 billion. <https://bit.ly/37RKyyG>
- **NTT:** The NTT Regional Police (POLDA-NTT) has formed a Task Force Team for COVID-19 funds supervision in the area to prevent misuse of the aid funds. The team, named the COVID-19 Task Force, has carried out their duties. This is done in connection with the oversight function carried out by the National Police agencies especially the NTT Regional Police in terms of overseeing the use of COVID-19 funds in this province. After the team was formed, the NTT Regional Police had coordinated with a number of stakeholders and the Regional Leadership Coordination Forum (Forkopimda) at the provincial level to jointly oversee the funds. Supervision of funds for COVID-19 is not only conducted at the provincial level but carried out to the district level as well. <https://bit.ly/3exsBrm>
- **NTB:** The COVID-19 pandemic has an impact on investment realization in NTB. Therefore, NTB Provincial Government plans to revise the investment target to around Rp 7 trillion. Head of the NTB One-Stop Integrated Investment Service Office (DPMPTSP), Ir.H. Mohammad Rum, MT explained that the revision of its achievement target was in line with national figures. Whereas the investment achievements in NTB as stated in the Regional Medium-Term Development Plan (RPJMD) are targeted at Rp 16 trillion. <https://bit.ly/2Z2bqb0>
- **NTB:** The COVID-19 pandemic has an impact on the distribution of financing conducted by banking institutions, especially the People's Business Credit (KUR) program in 2020. The regional office of NTB Directorate General of Treasury (DJPb) noted the realization of KUR in May declined and far from the target. Distribution of KUR and Ultra Micro Credit up to May 31 was recorded at Rp 1.15 trillion, which has decreased by 4.62% from the previous year in the same period. In ideal situation, KUR distribution begins to show an increase in the second quarter. <https://bit.ly/31dD9sd>

- **NTB:** Bank Indonesia (BI) estimates that the NTB economy will experience a deep contraction in the second quarter of 2020. Even the contractions are expected to be the most severe. According to Head of BI NTB Representative Office, Achris Sarwani, the contraction is estimated at -7.25% to -7.65% in the second quarter. <https://bit.ly/2YpFtdF>
- **NTB:** The NTB Central Statistics Agency (BPS) predicts the COVID-19 pandemic will affect on the increased poverty in the area. To prevent the spike in poverty rates, community consumption must be able to be maintained through the provision of social assistance and stimulus to farmers and businesses. <https://bit.ly/2YpuJfh>
- **NTB:** The Head of NTB Industry Office, Nuryanti, SE.ME explained that the government's efforts to tackle the impact of the current pandemic has encouraged the mapping of industry's potential in NTB become faster. In order to achieve the superior program (industrialization), it is still progressing. Some commodities that should be intervened in 2021, in fact it can be mapped for its potential actors this year because of JPS Gemilang. According to her, NTB's industrialization target for 2020 is only targeting five main commodities, namely beef, maize, poultry, salt, and essence oil. However, due to the COVID-19 pandemic, several commodities such as coconut oil, coffee, moringa tea and others are actually progressing as well. <https://bit.ly/3dpAJsW>
- **West Papua:** West Papua Governor, Dominggus Mandacan stressed that the main problem West Papua would face during the pandemic are food and economic sectors. Responding to these conditions, especially in food security sector, the government has set policy directions and strategic priority programs, to focus on maintaining food security in the regions, and trying to increase various resources and funds to finance agricultural sector activities. As for some budget sources that are being focused on preventing COVID-19 spread and strengthening local food in the regions, namely the use of Village Funds by following the Governor Regulation to be implemented by the Regent/Mayor and the use of cash-intensive labour funds. <https://bit.ly/2NnBw2Y>

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# FOOD SYSTEM

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*Impact at food supply continuity; food price; etc*



## 1. East Java

- Livestock prices start getting normal during the transition phase to new normal in Situbondo, especially at Sumber Kolak village beef market, Panarukan Subdistrict. Cow traders from all over East Java start returning to the market again for business transaction with an average total transaction of 750 to 800 cows/week or market day. <https://bit.ly/2YqBb61>

## 2. Central Java

- The Boyolali District Livestock and Fisheries Service Office, Central Java has been monitoring the trade flows of sacrificial animals for Eid Qurban in a number of livestock markets amid COVID-19 pandemic. The result shows that the transactions remain sluggish. During the pandemic, number of slaughtered cows in slaughterhouses in Ampel Boyolali decreased with an average of 30 to 40 cows per day. Previously, it could reach an average of 40 to 50 head per day. <https://bit.ly/37TjyP6>

## 3. West Nusa Tenggara (NTB)

- The COVID-19 pandemic has a chain effect on the economic sector in NTB Province. However, MSMEs in agriculture and plantation processing can still produce. MSMEs that can still produce are based on local agriculture, including various processed drinks. <https://bit.ly/2VagCIJ>
- Rice availability in Bulog warehouse of Lombok Timur Sub Divre is appreciated by the DPRD Lotim. Unannounced inspection conducted by the DPRD to Bulog warehouse on June 18 found that the quality of staple food, especially rice is quite good. <https://bit.ly/37QmzQn>
- Forecaster from BMKG Lombok Barat Climatology Station explained that rainfall in NTB in the second day of June 2020 was dominated by rainfall in the low category. However, there are some areas with high categories of rainfall, namely in a small portion of the northern part of Lombok Timur. It was also noted that the highest rainfall was recorded at the Kokok Putih Sembalun Rain Post, Lombok Timur at 159 mm/dasarian. It was revealed that the nature of rain on the second day of June 2020 was generally dominated under normal in Lombok Island and dominated above normal in Sumbawa Island. <https://bit.ly/2YSFcPi>

#### 4. East Nusa Tenggara (NTT)

- Farmers in Koting sub-district, Sikka District succeeded in conducting sorghum cultivation to support family food security. One of the farming groups in the area, "Rehin Dunan," planted sorghum in 1 ha area, and they had already harvested it. They are interested in planting sorghum because other than to meet the food needs for families, sorghum is also healthier and can overcome diabetes. <https://bit.ly/3emYl2z>

#### 5. Papua

- The existence of sago or sago palm plants in Papua began to decrease in number due to logging without planting. For this reason, the Indonesian Armed Forces (TNI) invited the Papuan people to return to farming local indigenous Papuan food seeds. Chief of Korem 172/Praja Wira Yakhti, while attending the Sagu Day activity in Jayapura on 21 June 2020, said that Papuan people could utilize local food amid the current COVID-19 pandemic situation. <https://bit.ly/2YpWch9>

#### 6. West Papua

- West Papua Province's Food Crops and Horticulture Office said there were 4,371 hectares of unused agricultural land (idle land). Of the 11,545 hectares of agricultural land owned by the province, only 7,174 hectares are actively planted with rice or other crops. Head of West Papua Province's Food and Horticultural Office, Yopi Fonataba, said that overall land was not functioned due to various obstacles: (i) not being optimized or intensively planted; (ii) lack of venture capital; (iii) lack of certified superior seeds; (iv) the inadequate selling price of rice; (v) the need of irrigation; and (vi) pest control. <https://bit.ly/2YnqFfl>

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## SECTOR'S ISSUE

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Specific issues related to the agricultural sectors PRISMA works in.



### 1. East Java

- **Beef & Dairy:** District Agriculture Office (DISPERTA) of Banyuwangi provides free health service (vaccine to prevent miscarriage for dairy cows, vitamin, drugs, anthelmintic and eye ointment) to farmers' cows in the district. The program is targeting 7 sub-districts with a minimum support of 400 cows/sub-district. <https://bit.ly/2V5URtG>
- **Fertilizer:** Farmers in Nganjuk are concerned about lack of subsidised fertiliser availability to support their farming activities beyond July 2020. District Agriculture Agency of Nganjuk will raise this issue to provincial and national government to find solution. <https://bit.ly/2V5pUWl>
- **Maize:** District Food Security & Livestock Agency (DKPP) of Probolinggo encourages farmers to plant crops this year that require less water, such as maize and soya bean to anticipate the upcoming drought and mitigate loss. <https://bit.ly/3doeWlk>
- **Rice:** Ministry of Agriculture with support from District Agriculture Agency, Subdistrict Leaders Forum (FORKOPIMCA) in Bangkalan and Ngawi promote the implementation of tillage acceleration movement (GPOT) to avoid delay in rice planting activity while mitigating impact of drought that will reach its peak by August 2020. In Bangkalan, GPOT promotes the use of Inpari 32 and Ciherang rice seed variety, while in Ngawi, they also promote the use of local seed variety called *galur harapan*. <https://bit.ly/3dnwwpi>; <https://bit.ly/3djlLVj>

## 2. Central Java

- **Irrigation:** The Ministry of Public Works and Public Housing (PUPR) continues to increase the number of water reservoirs in Indonesia to support food and water security. Dam construction is carried out in various regions of Indonesia, one of which is the Pidekso Dam in Wonogiri District in Central Java Province to support as a national food storage province. According to Minister Basuki, the dam located in upstream of Bengawan Solo river is built in the context of developing 1,500 ha irrigation water supply to support national food security and the provision of 300 liters per second of raw water in the Wonogiri Regency, Sukoharjo, Solo City and surrounding areas. <https://bit.ly/3eqliAB>
- **Rice:** The Agriculture Office of Cilacap District is optimistic that food stocks in the local area will increase. The Head of Office said that the efforts to increase food stocks in the sense of quantity and continuity continue to be carried out starting from accelerating planting through the tillage acceleration movement (GPOT). He is optimistic that the planting area in Cilacap could reach around 20,000 hectares by the end of June. <https://bit.ly/3fOzl4s>
- **Finance:** 5,103 rice farmers in Purworejo District has joined the Rice Farmers' Business Insurance (AUTP) program from the Ministry of Agriculture with the benefit of compensation claims up to a maximum of Rp 6 million when the crop failure occurs. According to the Head of the Purworejo Agriculture Office, AUTP can help farmers to remain productive and avoid the business loss due to crop failure. The program is specifically intended for rice farmers and farm laborers who work on rice fields with a maximum area of two hectares. Unfortunately, the number of AUTP memberships in Purworejo only reached around 5.9% of the total 86,962 farmers. Therefore, he urged farmers to join the business protection program by registering online who will be accompanied by field extension workers (PPL). <https://bit.ly/37QxB82>

## 3. West Nusa Tenggara (NTB)

- **Irrigation.** Realization of planting in the Planting Season 2020 (April-September) is still far from the target set, both for rice and maize. Even the planting schedule was forced to withdraw due to the diminishing availability of water. As conveyed by the Secretary of Sumbawa Agriculture Office, Ni Wayan Rusmawati M.Si, the target for rice is 20,819 hectares which have only been realized at 3,876 hectares or only around 18.62%. Meanwhile the target for maize is 28,104 hectares which have only been realized at 4,593 hectares or 16.34%. <https://bit.ly/2CoGV7t>
- **Maize.** The enthusiasm of Dompu farmers to plant maize in the dry season (MK) 1 and MK 2 is still high despite their decreased production in the last rainy season due to caterpillar attacks, the impact of the shifting rainy season, as well as lack of government's assistance. Therefore, replanting maize is purely self-supporting by farmers who use their own land by buying their own seeds, expecting irrigation water and utilising the existing deep well water. <https://bit.ly/3145gdb>

## 4. East Nusa Tenggara (NTT)

- **Seaweed:** Seaweed farmers in Kupang District said that the price of dried seaweed in the area has dropped due to declining demand as a result of the COVID-19 pandemic. The price is currently at Rp 20,000 per kilogram. Previously, seaweed prices reached Rp 25,000 per kilogram. The price decline has occurred since mid-March, when COVID-19 hit Indonesia. According to farmers, for example, the supply of dried seaweed to Surabaya has been largely restrained in Kupang, because no company from Surabaya wants to transport it. In addition to loss due to falling prices, sometimes they also experience harvest failure because a lot of seaweed is damaged. According to the farmers, they can only earn Rp 1 million in a month during the pandemic, which was previously Rp 4 million. <https://bit.ly/2AOjC6S>
- **Beef:** The Class 1 Animal Quarantine Center of Kupang, clarified that they have no authority in terms of setting quotas or the number of cattle shipments from the Port of Tenau, Kupang to Jakarta. The policy regarding the distribution of cattle delivery quota is fully authority of the local

government, in this case is the Livestock Service Office. This was conveyed in regards with the information of alleged distribution of cattle delivery quotas on the Cemara Nusantara sea toll ship, which was complained by several entrepreneurs in Kupang. The Class 1 Animal Quarantine Center of Kupang has only the task of collecting data on cattle, then preparing a place, and also checking the health of quarantined cows before being sent out of NTT. Usually the cows will be quarantined for a maximum of seven days and then loaded onto the ship and sent. <https://bit.ly/2YYIXmF>

- **Pig:** The attack of the African Swine Fever (ASF) virus that hit the TTS District since last February has killed 3,030 pigs in the area. If each animal is valued at Rp 3 million, then the loss of local farmers reaches more than Rp 9 billion. The Animal Husbandry Office of TTS District admitted that the number reported is exclude the case that were not reported to the office. However, it is now recognized that the number of ASF cases has dropped sharply from hundreds a day, become only one or two. <https://bit.ly/3enNrcl>

## 5. Papua

- **Rice:** The Yahukimo District Government through the Task Force Team has provided 100 tons of Bulog rice to 51 districts that are domiciled in the Capital City of Yahukimo District. The assistance had arrived in Dekai and now being distributed to the community in 51 districts spread over several points in the City of Dekai. <https://bit.ly/2Bxl5gq>
- **Poultry:** The chicken breeders in Merauke are currently experiencing considerable losses due to Afian Influenza virus attack which causes chicken deaths. As a result, egg production has decreased by around 75 % which followed by price increases. It was mutually agreed between the government and the association of laying hens' farmers (Hipar) to immediately take preventative measures by bringing in vaccines for the uncontaminated. In addition, the local government will recommend companies that will bring DOC. <https://bit.ly/2V8DOr3>
- **Vegetables;** Residents took the initiative to develop a model of landless farming in Yoboi. This landless crop cultivation also applies the pattern of organic farming. All plant nutritional needs are met through natural fertilizers that have been decomposed since the beginning of planting. The model of cultivating landless plants is not new to Yaboi's residents. They are very familiar and commonly refer to it as a nutrition park. That's because the results of cultivation are prioritized to meet the nutritional needs of the family. <https://bit.ly/2Z3o0Xu>

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## RURAL ECONOMY

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*Impact at rural area such as continuity of farmers' production; agriculture inputs availability; labour availability at rural area; market access; etc*



### 1. East Java

- Following the result of a rapid screening test that shows some traders, including chicken and beef traders, in Benjeng traditional market has positive COVID 19, Gresik district government decides to close the market started from 17 June 2020. Previously, the district government has also closed Krempyeng traditional market to mitigate the spread of COVID 19. <https://bit.ly/2V5ii6k>

### 2. Central Java

- Soybean farmers in Grobogan have been trying to intercrop soybean plants with horticulture. As a result, they are able to double income from planting. In addition to soybean yields, farmers can obtain additional income through various vegetable crops that they plant which can be harvested daily or weekly so that they do not need to wait until the soybean harvest first to get income. With these encouraging results, it is expected that nearby farmers can apply the cultivation technology of soybean with horticulture to improve farmers' welfare while increasing soybean production in Grobogan District as a centre for national soybean commodities. <https://bit.ly/2Z1ufuW>
- The MoA seeks to ensure that food production meets the national needs and affordable to the community, including non-substitute shallots. To boost production amid rising prices for seedling from bulb, the use of seeds is the best choice. This month, shallots farmers in various major centres such as Brebes, Pantura Jawa and Nganjuk are entering the planting season. The Director General of Horticulture said, amid fears of the high price of shallots seedlings, his party encouraged farmers to plant seed seeds or known as true shallot seeds (TSS) which the price is much cheaper, yet good productivity. <https://bit.ly/3fLGAu3>

### 3. West Nusa Tenggara (NTB)

- The crossing activity at Poto Tano Port Sumbawa has returned to normal serving passengers after previously only serving freight vehicles and other expeditions. Even now the port activities have begun to increase by 30% after “new normal” is being implemented by the government. <https://bit.ly/3es3Flk>

### 4. East Nusa Tenggara (NTT)

- In the midst of the ongoing COVID-19 pandemic situation, the community is encouraged to increase food security. One of them is by actively planting a variety of horticultural crops according to local soil characteristics and climate. The farmer groups in the Manleten Village, Tasifeto Timur sub-district for example, succeeded in cultivating horticultural crops that were able to generate tens of millions of Rupiah. This activity received appreciation from the Belu District Government, because the community could convert idle or unproductive land into productive land amid COVID-19 pandemic. <https://bit.ly/2V89kFA>
- Farmers in Oepoli, Amfoang Timur sub-district, Kupang District conducted a rice harvest with the Swasti Sari Credit Cooperative (kopdit) on an area of 1,700 hectares. This year's harvest is different from previous years because the rice yields produced are much better. This is inseparable from the role of the Swasti Sari Kopdit as a financial service institution that provide capital for rice farmers. Farmers admitted that in one harvest, the yield was three tons. <https://bit.ly/312bhqD>

### 5. Papua

- In order to help the government to stabilise market price for two commodities, namely sugar and rice, the Papua Muda Inspiratif (PMI) Jayapura region cooperates with the Papua and West Papua Regional Logistics Agency (Perum Bulog) to conduct bazaar operations. The bazaar which was held for a week from 9 June to 16 June 2020 was located at Jayapura PMI Market. Two tons of sugar and two tons of rice distributed by Bulog were sold by PMI at low prices during the bazaar. <https://bit.ly/37UlcjK>
- Mappi District Government in Papua Province appreciated the achievement of farmers from the Orang Asli Papua (OAP) who are successfully increasing the productivity of dry unhusked rice (GKP) from 2.9 tons to 5.8 tons per hectare after being supported by advisory assistance, training facilitation for farmer groups (Poktan) for rice cultivation in three subdistricts in Mappi, namely Edera, Obaa and Haju. Head of the Mappi District Agriculture Office, Vinsentius Jamlean said that the rice harvest from Hefa Star Poktan led by Taslim Wandemongin as the OAP was classified as extraordinary achievement throughout Papua. <https://bit.ly/2NjBBo3>; <https://bit.ly/3193cAr>

### 6. West Papua

- In anticipating the threat of drought, West Papua Provincial Government conducts tillage planting acceleration movement (GPOT). West Papua Governor, Dominggus Mandacan launched an 825-hectare rice planting in Prafi Mulia SP 1 Village, Prafi sub-district, Manokwari District, West Papua. He stated that Manokwari District is a potential area for rice production centre in Papua region. <https://bit.ly/3hPJAr7>
- Head of the Agriculture and Food Security Office of Manokwari District, West Papua, Kukuh Saptoyudo said that farmers in Prafi sub-district and Masni sub-district began to proclaim the Second Season of Rice Planting. According to Kukuh, the planting area of Prafi District is 822.5 hectares, while Masni District has actually not planted in two years. However, the irrigation was opened in early June so that it could plant an area of 526 hectares. The difference in current planting season is the farmers who used transplanter machine in order to increase crop productivity. <https://bit.ly/2YWuPtW>