



# PROVINCIAL SITUATION REPORT

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## DISCLAIMER

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PRISMA and Palladium attempt to verify the data and/or information in this report but, due to the rapid nature of the COVID-19 response, there may still be errors, inaccuracies, or omissions. Subsequently, PRISMA and Palladium assume no responsibility or liability for the content of this report.

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## ISSUE OF THE WEEK

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### **As of September 1<sup>st</sup>, Subsidised Fertilisers Redemption Requires Kartu Tani**

Starting September 1, 2020, Kartu Tani will become a requirement for subsidised fertilisers redemption, while ensuring the distribution of subsidised fertilisers is right on target. Minister of Agriculture Syahrul Yasin Limpo said that for the MoA, Kartu Tani program will help distribute fertilisers. "Currently, the e-RDCK system, by name by address, implemented by the MoA is already running well. And this system will be further refined and ease farmers with the card," he said.

Deputy II for the Coordination of Food and Agribusiness at the Coordinating Ministry for the Economy, Musdalifah Machmud, said that Kartu Tani is not only for fertiliser. It is the government's way of channelling support to increase productivity. Kartu Tani contains data on the number of farmers, land size, etc. The distribution is in collaboration with Himbara, namely BRI, BNI, and Bank Mandiri. The card can also be used as an ATM card.

In NTB Province, Sumbawa and West Sumbawa Districts are piloting the use of Kartu Tani in collaboration with BNI and BRI.

In Central Java, the issuance of Kartu Tani is carried out by the Central Java Provincial Government and BRI, which has prepared the Indonesian Agricultural Information System (SINPI). The distribution of Kartu Tani as the basis for e-RDCK in Central Java has almost reached 100%. However, the use of Kartu Tani in the province is still facing obstacles. For example, in Cilacap District, one of the challenges is the use or the ownership of the card, which is not evenly distributed because some farmers have not registered in the e-RDCK.

The MoA itself said that some of the possible problems with Kartu Tani implementation include: the unsynchronized farmer data between e-RDCK and bank data; limited distribution of Kartu Tani due to the ongoing pandemic; and poor signal or electricity factors that hindered transactions.

Approaching the planting season in October 2020, the Government ensures the availability of subsidised fertilisers. Following the Regulation of the Minister of Agriculture (MOA) Number 10 of 2020, the allocation of national subsidised fertiliser by Pupuk Indonesia is set at 7.9 million tons.

<https://bit.ly/33cXsoK>; <https://bit.ly/3m1ijEb>; <https://bit.ly/2FdOzTG>; <https://bit.ly/3inFfLT>

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## POLICY INSIGHT

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### 1. National Level

- One of the Ministry of Agriculture's efforts to stabilize the supply and price of livebirds at the farmer level is to issue a Circular (SE) of the Directorate General of Animal Husbandry and Animal Health (Ditjen PKH) No. 09246T / SE / PK / 230. / F / 08/2020 concerning DOC Final Stock (FS) Reduction of Broiler Breeds Through Cutting Hatching Egg (HE), Adjustment of HE Settings, and Early Rejected Parent Stock (PS) in 2020. <https://bit.ly/2DBSSI7>
- The real wages of agricultural laborers have decreased since the beginning of the year and started to increase in May. Agricultural start-ups such as Sayurbox, Tanihub, Kedai Sayur claim that farmer partners' income can increase up to 10 times. The ministry noted that horticultural products' marketing to the household segment through digital services increased by more than 300% during this pandemic. The TaniHub Group also noted that the average income of farmer partners increased by 20-25% after joining. The company hooked more than 30 thousand farmers as of March and is targeted to reach 1 million in the next five years. <https://bit.ly/35dESiY>
- The Minister of Agriculture called on the APRC participants from 46 countries to strengthen collaboration and support the FAO hand in hand initiative, during the 35th Asia Pacific Regional Conference (APRC). FAO's new 'hand in hand' initiative focuses on increasing cooperation and support for potential disadvantaged areas and the most vulnerable populations, particularly in poorer population groups, regions, and countries. The initiative will be based on evidence in the field and utilize comprehensive analysis using multi-dimensional geospatial data and information. As for dealing with the pandemic, FAO has also launched a COVID-19 response and recovery program, allowing donors to leverage organizational strengths, up-to-date data, early warning systems, and technical expertise to direct support and when it is most needed. <https://bit.ly/3haq2w2>
- The Ministry of Villages, Disadvantaged Areas, and Transmigration (Kemendes PDTT) plans to continue the Integrated Village Economic Transformation (Tekad) program in Papua, West Papua,

and Sulawesi in 2021. The program funding will use debt of Rp 60 billion from the International Fund for Agriculture Development (IFAD) and grants of Rp 13.36 billion from similar institutions. In addition, there is also a budget from the State Budget of Rp 1.5 billion, so that the total budget for the Tekad program in 2021 reaches Rp 74.86 trillion targeting 500 villages. <https://bit.ly/328XL4T>

- In facing pest infestation and the threat of drought in several areas, the Minister of Agriculture called on Indonesian farmers to protect their agricultural land from loss by utilising insurance. One of the insurances that farmers can use is Asuransi Usaha Tani Padi (AUTP). The premium insurance is only IDR 180,000/hectare/MT, and the sum insured is Rp 6,000,000/hectare/MT. This insurance provides protection against pests, floods, and drought. <https://bit.ly/3iak0wR>
- The Ministry of Manpower provides assistance for labor-intensive programs in the agricultural sector to 25 farmer groups who are members of the Merbabu Agricultural Association. The Minister said that the ministry continues to reduce poverty and improve farmers' welfare through this program, following President Joko Widodo's direction, which calls for the agricultural-based labor-intensive program to be the spearhead to reduce poverty, especially in villages, and promote farmer welfare. <https://bit.ly/3jTuFMP>

## 2. Provincial Level

- **Central Java:** The Central Java Provincial Government will disburse Rp 10 billion to help the agriculture and fisheries sectors affected by the COVID-19 pandemic. Based on the results of the amended APBD, there are at least two sectors that require special attention, such as agriculture and fisheries. According to the Governor, these two sectors have become one of Central Java's mainstays during the pandemic. Apart from this assistance, Ganjar has also provided financial assistance for district/city and village governments with a total budget of more than Rp 2 trillion. <https://bit.ly/3i9Wobx>
- **Central Java:** The Meteorology, Climatology and Geophysics Agency (BMKG) noted that 11 districts in Central Java are predicted to experience drought in the dry season this year. According to the Head of Data and Information for the Semarang Climatology Station, Iis W Harmoko, the areas with potential drought include four sub-districts in Brebes, ten sub-districts in Banyumas, three sub-districts in Cilacap, three sub-districts in Purbalingga, two sub-districts in Purworejo, four sub-districts in Demak, four sub-districts in Jepara, 2 sub-districts in Kudus, one district in Pati, five sub-districts in Rembang, and two sub-districts in Wonogiri. <https://bit.ly/338iQvy>
- **Central Java:** The government funds' distribution in Greater Solo to accelerate the national economy has reached Rp 1.12 trillion. The government has placed funds in banks, such as the State Bank Association (Himbara) of Rp 30 trillion and BPD (Bank Jateng) of Rp 2 trillion funds. The Head of the Financial Services Authority (OJK) Surakarta said that these funds are channeled to the real sector. According to him, various types of debtors have accessed government funds, old and new debtors. In addition to placing funds in several banks, the government also organized an interest subsidy program. <https://bit.ly/2FbMpUK>
- **NTB:** The livestock village development program or a thousand cattle villages in Lombok Tengah (Loteng) District will be focused on five villages of the Mandalika Special Economic Zone (KEK), namely Mertak Village, Teruwai Village, Sukadana Village, Bangket Parak Village and Pengengat Village. Meanwhile, Dompu District has proposed five villages in the Kempo District, namely Taa, Kempo, Soro, Tolokalo and Songgajah Villages. The five villages were chosen as pilots because of the availability of adequate forage. <https://bit.ly/35hfhG8>; <https://bit.ly/35jO1XI>

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# FOOD SYSTEM

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*Impact at food supply continuity; food price; etc*



## 1. East Java:

- East Java Farmers Exchange Rate (NTP) in August 2020 fell 0.38% from 100.21 to 99.83. The decrease in NTP was due to the decline in the price index received by farmers (It) compared to the decline in the price index paid by farmers (Ib). In August 2020, four agricultural sub-sectors experienced a decrease in NTP, and one sub-sector experienced an increase. The sub-sector that experienced the largest decline in NTP occurred in the Horticulture sub-sector by 2.82% from 93.62 to 90.97, followed by the Animal Husbandry sub-sector by 1.86% from 101.68 to 99.79, and the People's Plantation sub-sector by 1.30% from 99.68 to 98.39, and the fisheries sub-sector by 0.21% from 97.31 to 97.11. Meanwhile, the sub-sector experienced an increase in NTP was the Food Crops sub-sector by 0.85% from 101.09 to 101.95. <https://bitly.co/3Nyd>

## 2. Central Java

- Governor Ganjar Pranowo instructed the civil servants (ASN) within the Central Java Provincial Government to buy various types of vegetables from farmers at reasonable prices to avoid loss when the price decreases. Ganjar said that some farmers are willing to give away their vegetables for free to the public, rather than selling them at low prices. The Central Java Governor's instruction was immediately followed up by Korpri, an ASN organization within the Central Java Provincial Government, by holding the "Korpri Caring for Farmers" Movement. <https://bit.ly/3h8y3BL>
- The tofu-making business actors at the tofu center in Kebonan Village, North Proyonanggan Village, Batang District are forced to reduce production. This is due to the high price of soybeans, which has increased by 50% from the normal. During the COVID-19 pandemic, the number of tofu

requests has also decreased. One of the business actors, Wiwit, said that they had been forced to reduce production in the last few months. He can only make one quintal per day, from the normal production of 1.5 quintals to 2 quintals per day. <https://bit.ly/2ZgXjQ0>

### 3. West Nusa Tenggara (NTB)

- The NTB Central Statistics Agency (BPS) noted that the Farmers Exchange Rate (NTP) in August 2020 was 106.99%, increased by 0.46% compared to the previous month. Head of BPS NTB, Suntono said that the increase was due to the price index received by farmers (It) was higher than the price paid by farmers (Ib). <https://bit.ly/3jUUADH>
- Tofu-making business actors in Kekalik Jaya Village, Mataram City, are currently forced to reduce production due to the high price of soybeans, which has increased by 50%. Moreover, the number of tofu requests in the market has also decreased during the COVID-19 pandemic. <https://bit.ly/2R7faEJ>

### 4. Papua

- As a result of the COVID-19 pandemic, food demand suddenly soared and resulted in rising prices. In eastern Indonesia, this phenomenon has a more severe impact on society. For example, the price of rice has increased to Rp 20,000 per kg. Therefore, people in Papua are advised to start focusing on cultivating local food sources. <https://bit.ly/2RiyAGV>

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## SECTOR'S ISSUE

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*Specific issues related to the agricultural sectors PRISMA works in.*



### 1. East Java

- **Soil Treatment:** Minister of Agriculture, SYL, visited PT Petrokimia Gresik on 4 September 2020 to check the availability of subsidised fertiliser stock to anticipate the upcoming October 2020-March 2021 planting season. Director of Petrokimia Gresik, Dwi Satriyo Annurogo, informs that the company has prepared 418,451 tonnes of subsidized fertiliser stock. Available stock for East Java is 130,402 tonnes, consisting of 51,278 tonnes of Urea, 15,531 tonnes of ZA, 24,387 tonnes of SP-36, 10,316 tonnes of NPK Phonska, and 28,890 tonnes of Petroganik. While available stock for Gresik District is 22.718 tonnes consisting of 3,265 tonnes of Urea, 871 tonnes of ZA, 7,561 tonnes of SP-36, 1,954 tonnes of NPK Phonska, and 9,067 tonnes of Petroganik. He also mentioned that Petrokimia Gresik also prepared to provide pest control assistance for farmers. <https://bit.ly/2R4uK3R>; <https://bit.ly/2R4uK3R>
- **Soil Treatment:** In response to fertiliser scarcity issue in East Java in February 2020, the MoA concludes that the problem is caused by delayed input of fertiliser need into the e-RDKK system (electronic Detail Plan of Farmer Groups' need) at the regional government level. The MoA is now preparing 1 million tonnes of additional subsidized fertilizer allocation and will distribute them based on e-RDKK. <https://bit.ly/2R4uK3R>

### 2. Central Java

- **Soil Treatment:** Kudus District is ready to implement the purchase of subsidised fertilisers using Kartu Tani. According to the Head of Trade Facilitation, Promotion and Consumer Protection of the Trade Office, Imam Prayitno, nearly 95% of Kudus farmers already have Kartu Tani. Kartu Tani is a solution to control the fertiliser availability in each village. For farmers who do not have the card, they can contact the Department of Agriculture to ask about the management requirements to be included in the Definitive Group Needs Plan (RDKK). <https://bit.ly/2FcUGYn>
- **Rice:** The Head of Kebumen District, KH Yazid Mahfudz accompanied by the Head of the Kebumen Agriculture and Food Office carried out harvesting of Inpari 42 varieties rice in Caruban Village, Adimulyo sub-district, Kebumen. Based on the results of the rice harvest in October 2019-August 2020, the production reached 282,260 tons of milled dry unhulled rice (GKG). The yield of

Karya Dadi Utama Gapoktan Caruban Village reached 83.2 quintals per hectare. Meanwhile, the rice needs of Kebumen district per year are 134,017.05 tons. The availability of rice is 257,546.45 tons, so this year there is still a surplus of 123,529.4 tons of rice. <https://bit.ly/2R5AryA>

### 3. West Nusa Tenggara (NTB)

- **Soil Treatment:** According to the Decree of the Authority for Fertiliser Subsidy Budget User No 498 / SR.320 / B .5.2 / 08/2020 Ministry of Agriculture, as of 1 September 2020, the redemption of subsidized Urea fertiliser at fertiliser kiosks in two districts, namely Sumbawa District and Sumbawa Barat District (KSB) must use Kartu Tani. These two districts have become pilots for the utilization of Kartu Tani. Two state-owned banks are designated to provide Kartu Tani, namely BNI in Sumbawa District, and BRI in Sumbawa Barat District. <https://bit.ly/3jZdZDs>

### 4. East Nusa Tenggara (NTT)

- **Seaweed:** The Bank Indonesia of NTT Representative Office recorded the volume of seaweed production in the province to date has reached 1.8 million tons per year. Meanwhile, national production reaches 12 million tons per year. The seaweed commodity in NTT has the potential to be developed to accelerate the community's economic improvement as it is the second export commodity in Indonesia. For this reason, the BI NTT Office encourages local governments to continue to intensify seaweed development efforts to increase production capacity. In addition, business actors are expected to invest in this sector. BI NTT Office also encourages seaweed farmers' human resources to be increased so that the banking sector can enter into financing business credit in this sector. <https://bit.ly/2F6falz>
- **Rice:** Bank Indonesia of NTT Representative Office provides rice milling machine assistance to farmer groups in Siru Village, Lembor sub-district, Manggarai Barat. In this regard, it is recommended that farmer groups sell rice at least 5% of their production to Bulog. The Head of the Village, Sumardi, appreciated the assistance because the farmers in the village needed rice milling machines. <https://bit.ly/35dwtfq>
- **Irrigation:** The groundwater drilling project in Dusun Gade, the Wolonwalu Village, Bola sub-district, Sikka District, still has not received water. This project is carried out by P2AT NTT Province with a total budget of Rp 1.5 billion, as explained by the Head of Wolonwalu Village, Inosensia. Inosensia said the project is terminated at this time because of the limitations of the drilling equipment, which could not reach the required depth to get water, which is 150 meters. According to Inosensia, P2AT has initially surveyed the location and might have a water source. That's why the community voluntarily raised money to carry out the land acquisition. <https://bit.ly/2GwYOD7>
- **Irrigation:** The NTT Provincial Government is ready to build 4,000 reservoirs for all villages in the region. According to the Head of the Public Works and Spatial Planning Office (PUPR), Maxi Nenabu, one village ideally has one reservoir to meet water needs for agriculture and daily needs. If there are currently around 4,000 villages, then 4,000 reservoirs are needed. The number of existing reservoirs, including those built by the Nusa Tenggara II River Basin Center (BBWS), is around 1,000 reservoirs. The plan will still be executed even with limited funds by cooperating with BBWS Nusa Tenggara II. <https://bit.ly/3jS6O00>
- **Mechanisation:** The NTT Provincial Government will distribute 62 tractors for farmers in supporting the maize development program on 10,000 hectares of land. According to the Head of NTT Provincial Agriculture Office, Lecky Frederich Koli, the large-scale maize development program aims to reduce the number of poor people and change farmers' culture in NTT. They never use the second planting season of April to September to produce. According to him, cultivated land reaches 1,400 ha, spread across the 16 planned districts. Furthermore, according to him, the program that is carried out simultaneously will reduce the poverty rate because farmers are starting to optimize the potential land that has been left unproductive. Therefore, 62 units of aid tractors were immediately distributed to Sumba, Timor, and Flores for farmers' use. <https://bit.ly/3h6Lx0H>

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## RURAL ECONOMY

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*Impact at rural area such as continuity of farmers' production; agriculture inputs availability; labour availability at rural area; market access; etc*



### 1. East Java

- Blitar District Government collaborates with 17 Farmer Group Association from 22 sub-districts and has delivered 90,000 packages of main consumption goods assistance to COVID-19 affected households. The social assistance packages cover 560,000 tonnes of rice and Blitar MSME's products such as peanut sauce, soya sauce, and masks. The Head of Blitar District informs that social assistance is delivered in 2 stages. <https://bit.ly/3Nws>
- Minister of Agriculture, SYL, attended a ceremony in Malang to release four cabbage containers for export to Taiwan on 3 September 2020. Each container contains 25 tonnes of cabbage with a price of Rp 40,000/kg. SYL stated that this year's export opportunity for vegetables from Indonesia is around 230 containers and could increase to 300 containers. He also added that last year's Indonesia vegetables and fruit export value were around Rp 6 trillion, making the sector potential to support Indonesia's economy. <https://bit.ly/3OOb>

### 2. Central Java

- Residents of Kudus District are encouraged to optimize their home yards by developing a nursery of vegetable crops, including chilies, tomatoes, and other useful plants to prevent a food crisis amid the COVID-19 pandemic. "Moreover, several community groups have received seeds and vegetable seeds as well as supporting facilities and infrastructure," said Head of the Food Consumption and Diversity Section of the Kudus Agriculture and Food Office. The Provincial Government has provided assistance, starting from planting media, plastic polybags, fertilisers, and vegetable seeds. <https://bit.ly/2FjOU7d>
- Klaten estimates that the annual turnover of money in the local district's agricultural sector reaches trillions of rupiah. The Head of DPKPP Klaten, Widiyanti, said that the agricultural sector's business potential starts from the preparation of infrastructure, production implementation, and the marketing process. From the aspect of seeds only, the target area for planting is 70,000 ha, with

the need for seeds are at least up to 2,000 tons or about Rp 2 billion. Other business potentials are agriculture, such as making seeds, planting services using transplants, and post-harvest. From the post-harvest aspect, the potential exists in terms of packaging and marketing. <https://bit.ly/326lqmk>

### 3. West Nusa Tenggara (NTB)

- West Nusa Tenggara (NTB) Provincial Government collaborates with PT Shadana Arifnusa to develop goat livestock and plant crops as animal feed for the people around the Industrial Plantation Forest (HTI) area both in Lombok Island and Sumbawa Island. <https://bit.ly/3haKQU2>
- Due to a large number of loan sharks in the community, the Police and the East Lombok Regency Government (Lotim) have initiated the program "Combating Loan Shark through Interest-Free Loans" (BERKEMBANG). The program is targeting 2,000 cattle breeders in Lotim. Apart from being given interest-free loans, cattle breeders will also receive insurance in collaboration with PT Jasindo. Each farmer will receive an insurance quota of 2 cattle so that the total is 4,000 cattle. <https://bit.ly/2R51QAG>
- The Mataram Food and Drug Administration (BPOM) established the Renteng market as a pilot market for a safe food market in Lombok Tengah (Loteng) District. The determination was marked by the launching of the "Safe Food Awareness Family Movement" (GAS-PAMAN) by the Assistant III of the Attic Regional Secretary, Lalu Idham Khalid. <https://bit.ly/2Fhgxe>
- The Mataram City Agriculture Office will launch a horticultural agro-tourism in Rembiga area as a tourist attraction with the integrated horticultural agriculture concept. In the 1.3-hectare area, the agro-tourism area is currently being planted with various types of horticultural crops such as star fruit, crystal guava, oranges, papaya, etc. The existence of this agro-tourism is a realization of urban agricultural jargon that has been focused on the development of horticultural crops. <https://bit.ly/3296eol>

### 4. East Nusa Tenggara (NTT)

- The Ministry of Marine Affairs & Fisheries (KKP) stated that the application of biofloc system fish cultivation technology could help increase fish protein consumption in areas such as NTT Province. This will contribute to the reduction of stunting problems. Aquaculture using the biofloc system has proven to be effective and efficient in water and land use and adaptive to climate change, so it is very suitable for the characteristics of the NTT area. Moreover, this system is also efficient in using feed with a lower Food Conversion Ratio (FCR) value compared to fish farming in ponds. The productivity obtained from the biofloc system is also much higher than the conventional system, so that it is a breakthrough for increasing production and farmers' income. Another advantage, the maintenance time is shorter, and the survival rate is higher without changing the water every day. This statement follows the results of a visit by the Minister of KKP, Edhy Prabowo, to recipients of the 2019 biofloc system tilapia aquaculture assistance in the Mata Air Village, the Kupang District. <https://bit.ly/329MMbv>
- The NTT Provincial Government provides assistance of 100 fishing vessels for traditional fishermen to increase fish catches. The Head of the NTT Fisheries & Marine Office (DKP), Ganep Wurgiyanto, said this aligns with the government's assistance program in the fisheries and marine sectors to accelerate the economic recovery of fishers. The assistances provided are in the form of 65 fishing boats valued at around Rp 9 billion and 35 long-tail units with a value of around Rp 1 billion. The ship assistances have started being distributed. It is hoped that the assistances provided could increase the fishermen's income, because their catches are still lacking due to inadequate fishing equipment. <https://bit.ly/2Zd0YOY>
- One of the food startups in the NTT Province, Labajo Flores Coffee, has been selected as one of Indonesia's top 100 food startups. Labajo Flores Coffee, located in Labuan Bajo, the District of Manggarai Barat, serves specialty coffee from the region. The event, which has been held by the

Ministry of Tourism and Creative Economy since 2016, has provided many benefits to the creative economy actors in the particular culinary sector, in developing their capacity, providing access to capital, and marketing for business growth. Labajo Flores Coffee ranks 65 out of 100 Indonesian Food Startup participants. By entering the ranks of Indonesian food startups, it is hoped that it will introduce Flores coffee, especially Manggarai coffee, both nationally and internationally. <https://bit.ly/2Ze9AVm>

- Cashew farmers in the Malanage area, the Rowa Village, Boawae Sub-District, Nagekeo District, complained about road access to the agricultural area. Due to the poor road access, farmers have to carry their agricultural products to the nearest village. This is the main obstacle for farmers in marketing their crops. Previously, the area was better known as a livestock grazing area. However, around the 1990s, the area was planted with cashews. Now hundreds of hectares of cashew plantation are the economic support for local communities, including financing their children's education. The community hopes that the local government can build proper roads from Natatiwu to Ekonipa to transport their cashew crops to the market. <https://bit.ly/2GCDOep>

## 5. Papua

- The Keerom indigenous people are advised to find partners to develop their economy. The community has the potential and ability to manage natural resources. By forging partnerships, the natural resource management activities of indigenous peoples are considered to provide optimal benefits. This was conveyed by the Director of the Papua Independent Consultation Foundation (KIPRa), Irianto Jacobus, in the program's socialization to strengthen the existence of indigenous peoples with recognition and protection for managing natural resources improving the economy of the Keerom community in the hall of Bapeda Keerom. <https://bit.ly/35gouhV>
- Through the CSR program, PLN's Papua Development Main Unit (UIP) handed over a total of Rp 100 million to farmer groups and the Baiturrahman Mosque at SP 4, Wonosari Jaya Village, Wania District, Mimika, Papua. This assistance will be used to increase agricultural productivity, among others, by purchasing a land plow machine, lawnmower, spray tank, water pump, fertilizer, and herbicide. <https://bit.ly/2F94CT5>